

SPEAR

The Next Wave of Case Management Software

Spear Case Management is a comprehensive case management solution built specifically for property and casualty insurance, extending SpearClaims™ with a claim-centered workspace for medical case management, utilization review, return-to-work, and referral coordination. Your teams gain structured clinical and operational documentation, stronger oversight, and the ability to demonstrate measurable program savings across the case lifecycle.

Built on the Microsoft Power Platform™ and integrated with SpearClaims™, Spear Case Management brings clinical, operational, and financial activity into a single system of record for case management teams both large and small.

 <p>Be Agile</p> <p>Configurable forms, views, and workflows let you adapt quickly as your case management processes change.</p>	 <p>Be In Control</p> <p>Role-based security and structured ownership keep your team in control of case data, access, and accountability.</p>	 <p>Improve Results</p> <p>Return-to-work, utilization review, and savings tracking help you improve case outcomes and prove program value.</p>
 <p>Free Your Team</p> <p>Escape disconnected spreadsheets, standalone notes & separate review systems with one claim-centered workspace.</p>	 <p>Stay Current</p> <p>Built on the Microsoft Power Platform™, you stay current on a modern, enterprise-maintained technology foundation.</p>	 <p>Reduce Costs</p> <p>Identify savings, control medical spend, and quantify impact through structured savings, treatment cost, and authorization tracking.</p>

Spotlight on Spear Case Management

- **Improve Efficiency**
Bring clinical, operational, financial, and documentation activity into a single claim-centered workspace, eliminating the disconnected spreadsheets, standalone notes, and separate utilization review systems that slow case management teams down.
- **Embrace Your Uniqueness**
Built on the Microsoft Power Platform™, Spear Case Management supports configurable forms, views, business rules, and role-based access, so the system aligns with your case management processes rather than forcing your team to change theirs.
- **Prove Your Value**
Capture requested-versus-authorized savings, return-to-work savings, and treatment cost data in structured records, giving your program a defensible basis for demonstrating financial impact instead of relying on narrative success stories.
- **Get Ahead of the Pack**
Integrated directly with SpearClaims™ and built on an enterprise foundation your IT organization already trusts, Spear Case Management connects case activity to the underlying claim and claimant rather than operating as a separate departmental tool.

Who We Serve

Insurance Companies/Carriers - TPAs - Self-Insured Groups/Employers
Risk Management Firms - Public Entity Groups - Program Administrators

SPEED. CONTROL. RESULTS.

Feature Highlights

Clinical Assessment & Intake

Standardize intake with structured assessment for medical history, pain screening, psychosocial review, prior surgeries, pre-existing conditions, medications, and barriers, while preserving the clinical narrative your case managers need for decision-making.

Utilization Review

Manage initial review, telephone conference, appeal, advanced physician evaluation, and inpatient stay in dedicated records with clinical summaries, determinations, peer reviewer information, and nurse-completion tracking.

Return-to-Work & Lost-Time

Track employment data, wage rate, projected versus actual lost time, restricted-duty days, and light-duty recommendations to monitor return-to-work outcomes and capture associated savings.

Treatment Planning & Authorization

Users can swiftly summarize information from selected documents, streamlining document review and enhancing productivity.

Referral Management

Manage field case management and ancillary referrals (vendor, authorization, completion, and contact details) from initiation through closure for stronger external service accountability.

Technology Highlights

In today's highly competitive insurance industry, having the right technology is crucial for companies to stay ahead of the curve. That's why Spear is proud to offer the most innovative and effective software solutions on the market. Powered by cutting-edge technology and built by industry experts, our software arms your organization with the technological advantages to succeed today!

- ✓ Built on Microsoft Power Platform™
- ✓ Low Code Extensibility
- ✓ Cloud Native in Microsoft Azure™
- ✓ Fully Managed or Self Managed
- ✓ Secure, Reliable, Scalable, & Fast
- ✓ You Always Own Your Data
- ✓ Cross Browser & Mobile Friendly
- ✓ API & Integration Friendly
- ✓ Chatbots & AI
- ✓ Data Visualization with Power BI™
- ✓ Robotic Process Automation
- ✓ Out of the Box Integration with 365™

About Spear Technologies

Spear Technologies is a leading provider of core software solutions systems for the P&C insurance industry. Spear's innovative software solutions empower insurer organizations with unprecedented speed, control, and results. Spear's latest solutions take advantage of the low-code Microsoft Power Platform™ and offer built-in Artificial Intelligence (AI), Data Analytics, Chatbots, and Robotic Process Automation (RPA) to achieve better results. Spear's cloud-based policy, billing, claims, and portal solutions enable organizations to easily configure their systems to align with their unique and ever-changing business needs, while simultaneously leveraging emerging technologies to improve results, gain efficiency, and adapt to the modern workforce. For more information about Spear Technologies visit www.spear-tech.com.

THE NEXT WAVE OF P&C INSURANCE SOLUTIONS



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